

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION

In re:

SKIN LOGIC, LLC,

Debtor.

Chapter 11

Case No. 23-11352 (KHK)

CONSENT ORDER CONTINUING AUGUST 13, 2024 HEARINGS

This case is before the Court on the *First Amended Plan of Liquidation for Small Business Under Chapter 11* [Dkt. No. 96] filed by debtor Skin Logic, LLC (the “Debtor”), the *Subchapter V Trustee’s Motion for Entry of an Order Approving Sale of Substantially All of Debtor’s Assets* [Dkt. No. 119] filed by Stephen A. Metz, Subchapter V trustee, and the *U.S. Trustee’s Motion to Convert or Dismiss Chapter 11 Case* [Dkt. No. 132] filed by Gerard R. Vetter, Acting United States Trustee for Region 4 (collectively Dkt. Nos. 96, 119 and 132 are referred to as the “Skin Logic Matters”).

IT APPEARING TO THE COURT as follows:

1. The Skin Logic Matters were scheduled for hearing on July 30, 2024, at 12:00 p.m.
2. The Skin Logic Matters were continued by the Court to August 13, 2024, at 12:00 p.m.

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Counsel for Harry Kamin and BNC Group LLC

3. Two of the attorneys involved in the Skin Logic Matters were unable to attend an August 13, 2024 hearing.

4. Counsel for the interested parties conferred and agreed to continue the hearing on the Skin Logic Matters to a date when all counsel may be present.

5. When the Court's next two Chapter 11 motion dates also presented conflicts, counsel for the interested parties sought permission from the Court for the Skin Logic Matters to be heard on September 3, 2024, and the Court is amenable to that request.

IT IS HEREBY ORDERED, that the hearings on the Skin Logic Matters are removed from the Court's August 13, 2024 docket; and it is

FURTHER ORDERED, that the hearing on the Debtor's *First Amended Plan of Liquidation for Small Business Under Chapter 11* [Dkt. No. 96] is continued to **September 3, 2024 at 12:00 p.m.** in Courtroom III, United States Bankruptcy Court for the Eastern District of Virginia, 200 S. Washington Street, Alexandria, VA 22314-5405; and it is

FURTHER ORDERED, that the hearing on the *Subchapter V Trustee's Motion for Entry of an Order Approving Sale of Substantially All of Debtor's Assets* [Dkt. No. 119] is continued to **September 3, 2024 at 12:00 p.m.** in Courtroom III, United States Bankruptcy Court for the Eastern District of Virginia, 200 S. Washington Street, Alexandria, VA 22314-5405; and it is

FURTHER ORDERED, that the hearing on the *U.S. Trustee's Motion to Convert or Dismiss Chapter 11 Case* [Dkt. No. 132] is continued to **September 3, 2024 at 12:00 p.m.** in Courtroom III, United States Bankruptcy Court for the Eastern District of Virginia, 200 S. Washington Street, Alexandria, VA 22314-5405.

Date: Aug 12 2024

/s/ Klinette H Kindred

Hon. Klinette H. Kindred
United States Bankruptcy Judge

Entered on docket: Aug 12 2024

WE ASK FOR THIS:

/s/ Tracey M. Ohm

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Tracey M. Ohm, No. 77150
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and

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Counsel for Harry Kamin and BNG Group LLC

SEEN AND CONSENTED TO:

/s/ Stephen A. Metz

Stephen A. Metz, Esq. (Bar. No. 89738)
(signed with permission via email)
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7501 Wisconsin Avenue, Suite 1000W
Bethesda, Maryland 20814
TEL: (240) 507-1723
FAX: (240) 507-1735
Email: smetz@offitkurman.com
Subchapter V Trustee

SEEN AND CONSENTED TO:

/s/ David W. Gaffey

WHITEFORD, TAYLOR & PRESTON, LLP
David W. Gaffey (VSB # 85088)
(signed with permission via email)
3190 Fairview Park Drive, Suite 800
Falls Church, Virginia 22042
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dgaffey@wtplaw.com
Counsel to Atlantic Union Bank

SEEN AND CONSENTED TO:

/s/ Maurice B. VerStandig

Maurice B. VerStandig, Esq.

(signed with permission via email)

Bar No. 81556

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Counsel for Skin Logic, LLC

SEEN AND CONSENTED TO:

/s/ Lawrence A. Katz

Lawrence A. Katz (VA Bar No. 47664)

(signed with permission via email)

Allison P. Klena (VA Bar No. 96400)

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aklena@hirschlerlaw.com

Counsel for Angela Shortall,

Chief Restructuring Officer for BNG Group LLC

SEEN AND CONSENTED TO:

GERARD R. VETTER

Acting United States Trustee, Region 4

By: /s/ Michael T. Freeman

Michael T. Freeman

(signed with permission via email)

Virginia State Bar No. 65460

Asst. United States Trustee

Office of the United States Trustee

1725 Duke Street, Suite 650

Alexandria, VA 22314

(703) 557-7274- Direct Dial

(202) 934-4174- Office Cell

CERTIFICATION PURSUANT TO LOCAL RULE 9022-1(C)

I HEREBY CERTIFY that this Order has been endorsed by all necessary parties pursuant to Local Rule 9022-1(C).

/s/ Tracey M. Ohm

Tracey M. Ohm

Copies electronically to:

- Marc E. Albert marc.albert@stinson.com, dc05@ecfbis.com;
porsche.barnes@stinson.com; malbert@ecf.epiqsystems.com; joshua.cox@stinson.com
- Alan D. Eisler aeisler@e-hlegal.com, mcghamilton@gmail.com
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- Maurice Belmont VerStandig mac@mbvesq.com, lisa@mbvesq.com;
verstandig.mauricer104982@notify.bestcase.com; verstandiglaw@recap.email
- Gerard R. Vetter ustpreion04.ax.ecf@usdoj.gov

In re:
Skin Logic, LLC
Debtor

Case No. 23-11352-KHK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0422-9
Date Rcvd: Aug 12, 2024

User: CynthiaBa
Form ID: pdford7

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 14, 2024:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	+ Email/Text: ustpreion04.ax.ecf@usdoj.gov	Aug 13 2024 00:38:00	UST smg Alexandria, Office of the U. S. Trustee, 1725 Duke Street, Suite 650, Alexandria, VA 22314-3489

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 14, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 12, 2024 at the address(es) listed below:

Name	Email Address
Alan D. Eisler	on behalf of Interested Party Radiant World Enterprise LLC aeisler@e-hlegal.com, mcghamilton@gmail.com
Benjamin P. Smith	on behalf of Creditor EagleBank bsmith@shulmanrogers.com ctremper@shulmanrogers.com;RParadis@shulmanrogers.com;kdiaz@shulmanrogers.com;sevans@shulmanrogers.com
David William Gaffey	on behalf of Creditor Atlantic Union Bank dgaffey@whitefordlaw.com clano@whitefordlaw.com
Gerard R. Vetter	ustpreion04.ax.ecf@usdoj.gov

District/off: 0422-9

User: CynthiaBa

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Date Rcvd: Aug 12, 2024

Form ID: pdford7

Total Noticed: 1

Jack Frankel

on behalf of U.S. Trustee Gerard R. Vetter jack.i.frankel@usdoj.gov
USTPRegion04.ax.ecf@usdoj.gov;Robert.W.Ours@usdoj.gov

Lawrence Allen Katz

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Matthew J. Troy

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Maurice Belmont VerStandig

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Michael T. Freeman

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Stephen A. Metz

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Stephen A. Metz

on behalf of Trustee Stephen A. Metz smetz@offitkurman.com MD71@ecfbis.com

Tracey Michelle Ohm

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Tracey Michelle Ohm

on behalf of Plaintiff Harry Kamin tracey.ohm@stinson.com porsche.barnes@stinson.com

TOTAL: 15